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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

CYBERLUX CORPORATION,

Plaintiff,

-against-

AJW PARTNERS, LLC, AJW OFFSHORE, LTD,
AJW QUALIFIED PARTNERS, LLC, and NEW
MILLENNIUM CAPITAL PARTNERS II, LLC,

Defendants.

Case No. 07-CV-7808 (DAB)

ECF CASE

RULE 1.9 STATEMENT

Pursuant to Rule 1.9 of the local Rules of the Untied States District Courts for the Southern and Eastern Districts of New York and to enable judges and magistrate judges of the court to evaluate the possible disqualification or recusal, the undersigned counsel for all defendants (private non-governmental parties) certify that the following are corporate parents, affiliates, and/or subsidiaries of said parties that are publicly held.

NONE

Dated: New York, New York
September 21, 2007

OLSHAN GRUNDMAN FROME
ROSENZWEIG & WOLOSKY LLP

By: /s/ Thomas J. Fleming
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